

GETINGE



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Net Debt (MSEK)

	2008	2007
Net Debt	13 468	10 365
Change in Net Debt	3 103	4 790
Increase in Net Debt due to currency impact	1 273	170
Net Debt / EBITDA	3,29	3,22
Net gearing	1,26	1,57

Interest bearing financial liabilities

2008-12-31

		Local Currency	Closing rate	SEK Equivalent	Interest Rate Average
(millions)					(2008 average)
Loans	USD	677	7,75	5 251	4,2%
	EUR	247	10,94	2 704	5,5%
	CAD	54	6,30	343	3,9%
	SEK	3 849	1,00	3 849	5,6%
	GBP	74	11,25	836	6,0%
	Other			261	
	Total			13 244	5,0%

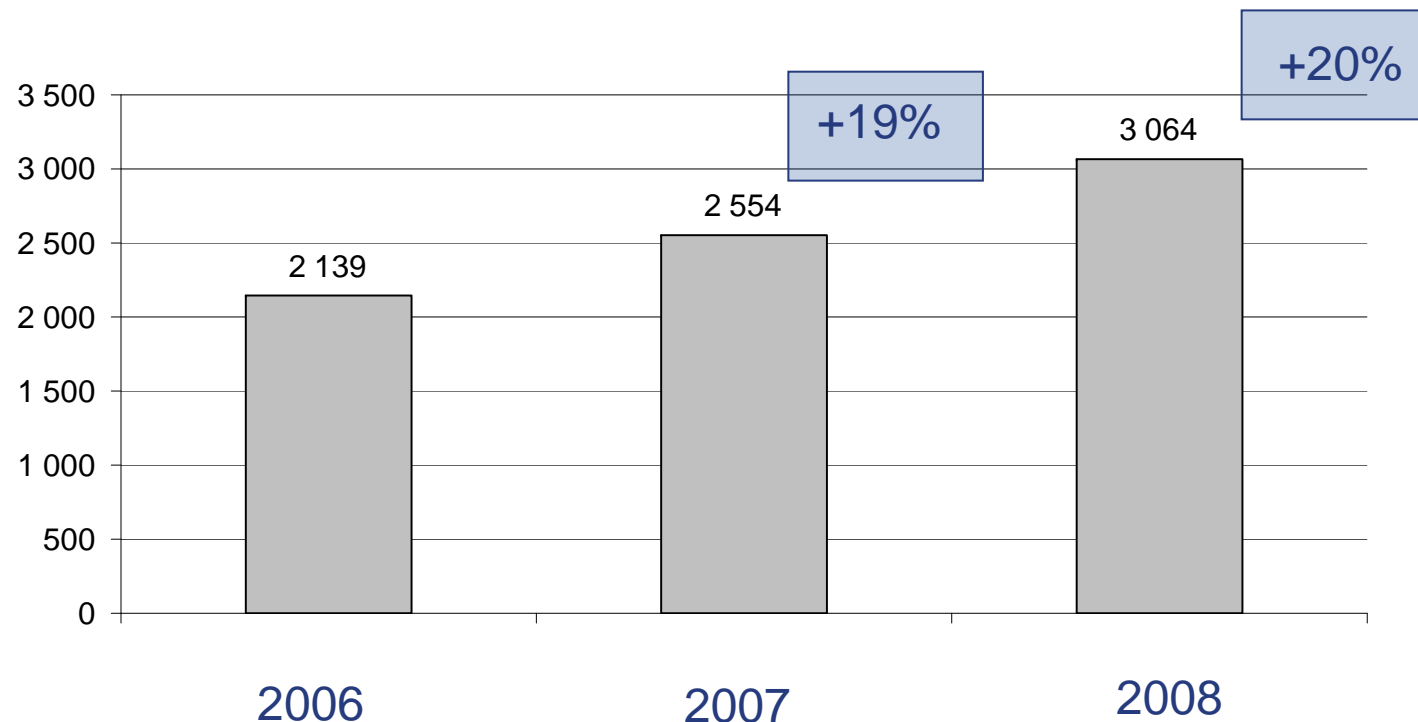
MATURITY OF DEBTS

GETINGE

Lender/Facility	2009	2010	2011	2012	2013	2014	2015
USA Private Placement							
100 MUSD	→						
50 MUSD		Nov					
Bridge Financing Datascope SEB							
865 MUSD	→						
Syndicated Credit Facility with 7 banks							
332,5 MEUR		Mar					
Syndicated Credit Facility with 9 banks							
810 MEUR	→						
Nordic Investment Bank							
500 MSEK				Apr			
European Investment Bank							
53,4 MEUR							Jun
							Jun

Cash flow (MSEK) cont

Operating cash flow before restructuring

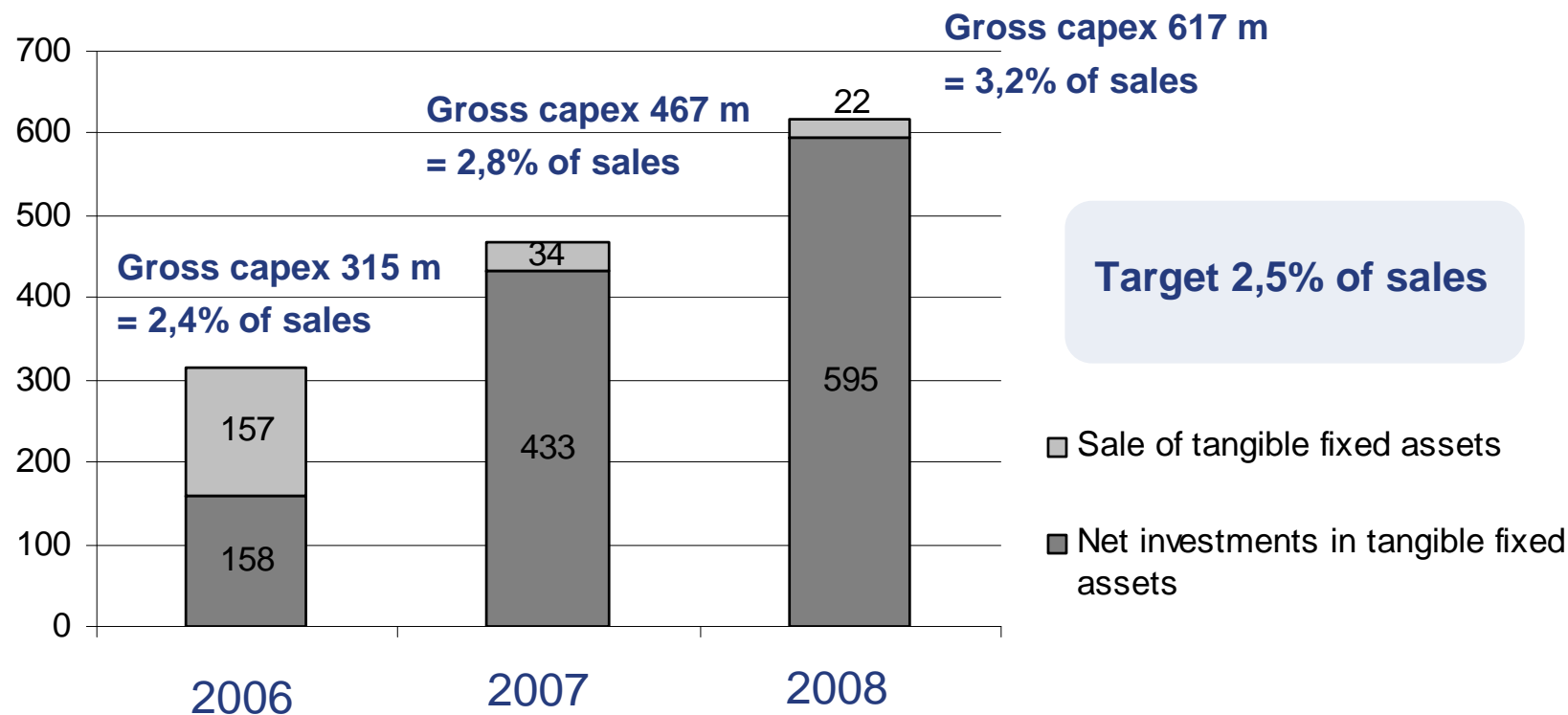


Cash flow (MSEK)

	2008	2007
Operating cash flow before restructuring	3 064	2 554
Restructuring cost cash generated	-223	-190
Investments in tangible fixed assets	-617	-467
Disposal of tangible fixed assets	22	34
Investments in intangible fixed assets	-476	-348
Carried forward	1 770	1 583

Cash flow (MSEK)

Investments in tangible fixed assets



Cash flow (MSEK)

	2008	2007
Brought forward	1 770	1 583
Net acquisition and divestments	-5 008	-6 106
Financial net	-750	-507
Paid taxes	-618	-528
New share issue	3455	0
Dividend	-515	-444
Other	-1 437	1 212
Change in net debt	-3 103	-4 790

Financial net 2008 vs 2007

Consolidated financial income and expenses

<i>MSEK</i>	<i>Actual 2008</i>	<i>Actual 2007</i>
Interest net	-728	-488
Other financial intems	-22	-19
Financial net	-750	-507

Goodwill & other intangibles (MSEK)

	<i>Goodwill additions 2008</i>	<i>Goodwill closing balance</i>	<i>Other intangibles additions 2008</i>	<i>Other intangibles closing balance</i>
Medical Systems	2 349	6 750	2070	2 262
Extended Care	-	3 596	-	1055
Infection Control	2	780	46	179
Total	2 351	11 126	2 116	3 496

EBITA before restructuring	2008
Medical Systems	1 784
Extended Care	1 020
Infection Control	652

Tax rate

	<i>2009 Forecast</i>	<i>2008</i>	<i>2007</i>
Tax rate	27% - 28%	28%	29%
Tax charge (MSEK)	-	603	515

Currency effects 2007 - 2009

	Estimates 2009	AC 2008	AC 2007
USD	7,70	6,61	6,76
EUR	10,20	9,62	9,25
GBP	12,00	12,13	13,53
CAD	6,40	6,19	6,30
Translation	+187	-18	-27
Hedging	+15	-162	-36
Finance, net	-57	+4	+4
Total	+145	-176	-59

Currency effects 2009 (MSEK)

	2009 <i>Estimate</i>	2008 <i>Actual</i>	2007 <i>Actual</i>
Medical Systems	+94	-79	-38
Extended Care	+67	-64	-4
Infection Control	+41	-37	-21
Finance Net	-57	+4	+4
Total	+145	-176	-59

Currency effects 2009

Currency rates used
for group estimates 2009

USD	7,70
EUR	10,20
GBP	12,00
CAD	6,40

Net foreign volumes in
2009, million

USD	97
EUR	69
GBP	40
CAD	29

Currency exposure at
5% change in currency
rates, MSEK

+/-37
+/-35
+/-24
+/-9

Questions & Answers

