

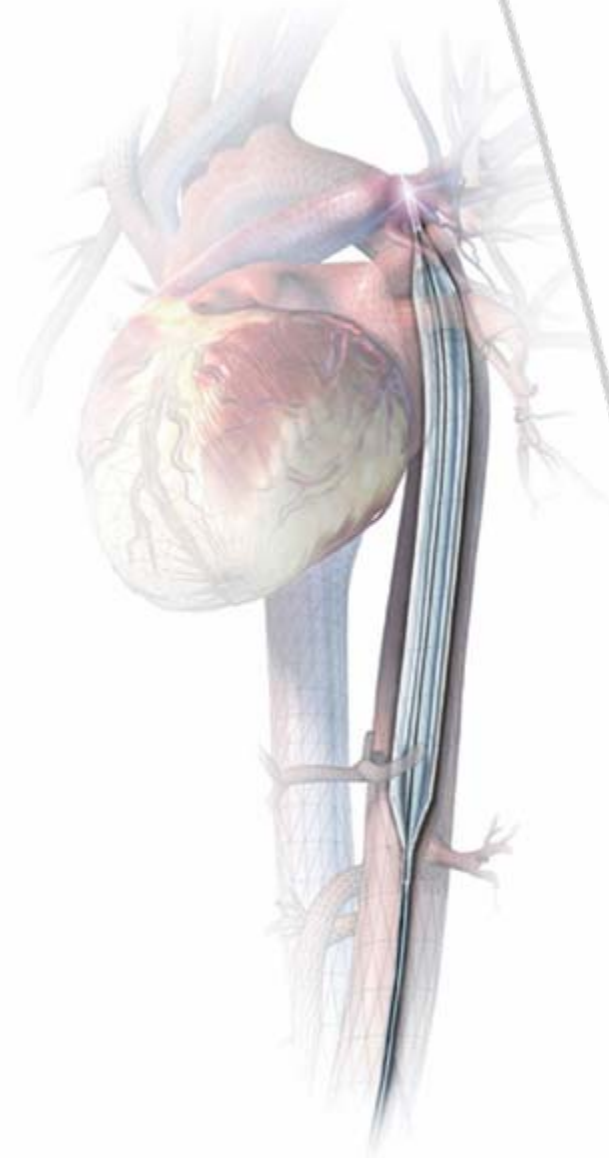
GETINGE Interim Report

October – December, 2008

January 26, 2009

Johan Malmquist, CEO

Ulf Grunander, CFO



Q4 2008 HIGHLIGHTS

- Continued good earnings momentum and EBITA margin expansion
- Good order intake in most geographical areas
- Continued good performance by newly acquired Cardiac and Vascular Surgery divisions
- Huntleigh integration completed
- Datascope acquisition near completion



Q4 2008 DEVELOPMENT OF ORGANIC ORDER INTAKE

	2008				2008			
	Q4				YTD			
	MS	EC	IC	TOT	MS	EC	IC	TOT
Europe	21,0%	-8,3%	13,5%	7,3%	13,0%	0,3%	0,4%	4,8%
USA and Canada	-1,1%	-1,8%	-21,3%	-9,2%	4,4%	8,4%	0,1%	4,6%
Asia and Australia	16,3%	-2,6%	16,9%	12,1%	11,6%	6,4%	11,0%	10,1%
Rest of the world	28,8%	131,3%	231,7%	55,2%	42,4%	36,1%	99,5%	49,1%
Total	16,8%	-4,4%	2,4%	5,1%	13,3%	3,8%	3,5%	7,1%

- *Adj for currency fluctuations and corporate acquisitions*

Q4 2008 GROUP RESULTS

- Good organic revenue growth +8,5 %
- EBITA margin expansion in line with targets

	2008 Q4	2007 Q4	Change %	2008 YTD	2007 YTD	Change %
Net sales	6 423	5 156	24,6%	19 272	16 445	17,2%
Gross margin	47,9%	45,7%		48,6%	45,9%	
Operating cost	-1 731	-1 295	33,7%	-6 245	-5 007	24,7%
EBITA before restructuring	1 436	1 096	31,0%	3 457	2 678	29,1%
%	22,4%	21,3%		17,9%	16,3%	
Restructuring	-73	-27		-221	-257	
Financial net	-204	-131		-751	-507	
Profit before tax	1 066	902	18,2%	2 155	1 775	21,4%

▪ SEK Million

MEDICAL SYSTEMS

Q4 2008 RESULTS

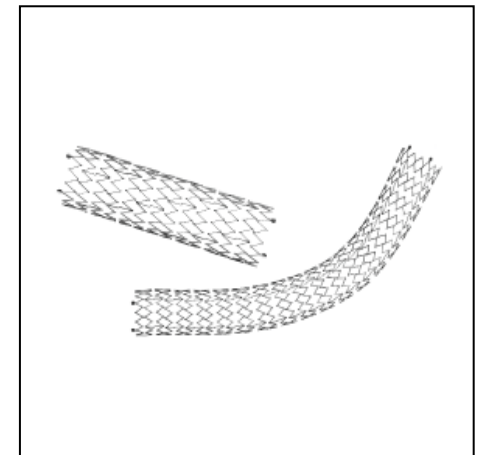
- Continued good performance by Cardiac and Vascular Surgery divisions
- EBITA margin for the full year exceeds business area targets significantly

	2008 Q4	2007 Q4	Change %	2008 YTD	2007 YTD	Change %
Net sales	2 930	1 949	50,3%	8 416	6 079	38,4%
Gross margin %	54,5%	49,1%		56,1%	51,2%	
Operating cost	-883	-547	61,4%	-3 140	-2 079	51,0%
EBITA before restructuring	773	412	87,5%	1 784	1 040	71,5%
%	26,4%	21,2%		21,2%	17,1%	
Restructuring	-13	-		-72	-	

- SEK Million

MEDICAL SYSTEMS Q4 2008 HIGHLIGHTS

- Integration of Cardiac and Vascular Surgery divisions on track
- Datascope acquisition near completion
- CARDIOHELP ready for commercial deliveries mid-year
- FLOW-i on target for June launch at ESA
- New sales company in Turkey



EXTENDED CARE Q4 2008 RESULTS

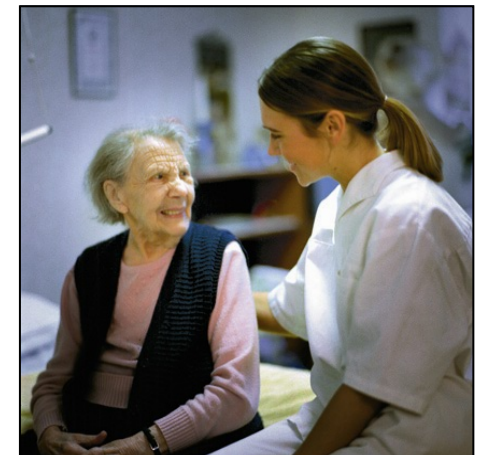
- Disturbances in the logistics function. Related one time effects of 68 MSEK

	2008 Q4	2007 Q4	Change %	2008 YTD	2007 YTD	Change %
Net sales	1 830	1 734	5,5%	6 174	6 009	2,7%
Gross margin %	44,9%	47,2%		46,7%	46,2%	
Operating cost	-538	-461	16,7%	-1 980	-1 894	4,5%
EBITA before restructuring	312	387	-19,4%	1 020	998	2,2%
%	17,0%	22,3%		16,5%	16,6%	
Restructuring	-60	-27		-145	-257	

- SEK Million

EXTENDED CARE Q4 2008 HIGHLIGHTS

- Integration of Huntleigh completed
- Merger of Extended Care and Huntleigh sales companies in USA



INFECTION CONTROL Q4 2008 RESULTS

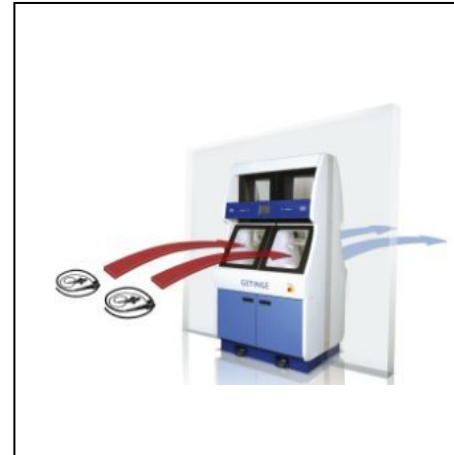
- Strong fourth quarter
- Continued improvement in gross margin in constant currencies

	2008 Q4	2007 Q4	Change %	2008 YTD	2007 YTD	Change %
Net sales	1 664	1 474	12,9%	4 682	4 357	7,5%
Gross margin %	39,5%	39,3%		37,7%	38,1%	
Operating cost	-310	-286	8,4%	-1 126	-1 034	8,9%
EBITA before restructuring	351	297	18,2%	652	640	1,9%
%	21,1%	20,1%		13,9%	14,7%	
Restructuring	-	-		-3	-	

▪ SEK Million

INFECTION CONTROL Q4 2008 HIGHLIGHTS

- HS66 Turbo steam sterilizer with significantly improved process time and reduced cost of ownership
- ED-flow – high volume pass-through endoscope re-processor



THE GETINGE GROUP FINANCIALS

GETINGE

	2008	2007	2008	2007
	Q4	Q4	YTD	YTD
Operating cash flow	747	544	3 064	2 553
Net Debt			13 468	10 365
Equity			10 723	6 623
Equity/assets ratio, per cent			32,4%	28,8%
Net debt/equity ratio multiple			1,26	1,57

- *SEK Million*

THE GETINGE GROUP 2009 OUTLOOK

- We expect organic revenue growth to be somewhat lower in 2009 compared to 2008 actuals.
- We expect EBITA-margin to be in line with targets of 18-19% in 2009.
- We expect Datascope to have marginal impact on the Group's pre tax profit for 2009.

**THE GETINGE GROUP
QUESTIONS & ANSWERS**

GETINGE



THE GETINGE GROUP
FORWARD LOOKING INFORMATION



This document contains forward-looking information based on the current expectations of the Getinge Group's management. Although management deems that the expectations presented by such forward-looking information are reasonable, no guarantee can be given that these expectations will prove correct. Accordingly, the actual future outcome could vary considerably compared with what is stated in the forward-looking information, due to such factors as changed conditions regarding business cycles, market and competition, changes in legal requirements and other political measures, and fluctuations in exchange rates.